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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



### NANYANG COMMERCIAL BANK, LIMITED

南洋商業銀行有限公司

*(Incorporated in Hong Kong with limited liability)*

**U.S.\$700,000,000 Tier 2 Subordinated Notes due 2034 (the “Notes”)**  
**(Stock Code: 5147)**

#### *Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

Nanyang Commercial Bank	BOC International	BofA Securities	Cinda International	China Securities International
CCB International	ABC International	BNP PARIBAS	BOCOM International	

#### *Joint Bookrunners and Joint Lead Managers*

ANZ	Bank of China (Hong Kong)	The Bank of East Asia, Limited	Central China International	
China CITIC Bank International	China Everbright Bank Hong Kong Branch	China International Capital Corporation	Citigroup	
CITIC Securities	CMB International	CMB Wing Lung Bank Limited	CMBC Capital	
CNCB Capital	Crédit Agricole CIB	DBS Bank Ltd.	GF Securities	
Guotai Junan International	HSBC	ICBC International	Industrial Bank Co., Ltd. Hong Kong Branch	
Mizuho	SMBC Nikko	SPDB International	Standard Chartered Bank	UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the Offering Circular relating thereto dated 30 July 2024. Permission for the listing and dealing of the Notes is expected to become effective on 7 August 2024.

The Notes will have an initial interest rate of 6.00 per cent. from, and including, 6 August 2024 as the issue date to, but excluding, 6 August 2029 (the “Reset Date”). Thereafter, from, and including, the Reset Date to, but excluding, 6 August 2034 as the maturity date, the interest rate of the Notes will be reset pursuant to the terms and conditions of the Notes.

Hong Kong, 6 August 2024

*As at the date of this announcement, the Board of Directors of Nanyang Commercial Bank, Limited comprises Mr. ZHANG Weidong\*, Mr. YANG Yingxun\*, Mr. SUN Jiandong, Mr. CHENG Kin Kong, Mr. LAU Hon Chuen\*\*, Mr. LAN Hong Tsung David\*\*, Ms. CHIU Lai Kuen Susanna\*\* and Mr. LI Shu Pui\*\*.*

\* *Non-executive Directors*

\*\* *Independent Non-executive Directors*